

**List of Creditors**

**Filing under clause (ca) of sub-regulation (2) of Regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

**Name of the Corporate Debtor** : GVK Energy Limited  
**Date of Commencement of CIRP** : 06.05.2025 (Order Copy Received on 07.05.2025)  
**List of Creditors as on** : 30.05.2025

(Amount in INR)

SI. No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		Amount of Contingent Claims	Amount of Claims Not Admitted	Amount of Claims under Verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of Claims Admitted					
1	Secured Financial Creditors belonging to any class of creditors	NA	NA	NA	NA	NA	NA	NA	NA	
2	Unsecured Financial Creditors belonging to any class of creditors	NA	NA	NA	NA	NA	NA	NA	NA	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	NA	NA	NA	NA	NA	NA	NA	NA	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	15	111,369,298,405	15	97,570,179,206	-	-	13,799,119,199	1	
5	Operational Creditors (Workmen)	NA	NA	NA	NA	NA	NA	NA	NA	
6	Operational Creditors (Employees)	NA	NA	NA	NA	NA	NA	NA	NA	
7	Operational Creditors (Government Dues)	NA	NA	NA	NA	NA	NA	NA	NA	
8	Operational Creditors (other than Workmen and Employees and Government Dues)	NA	NA	NA	NA	NA	NA	NA	NA	
9	Other Creditors, if any (other than financial creditors and operational creditors)	NA	NA	NA	NA	NA	NA	NA	NA	
<b>Total</b>		<b>15</b>	<b>111,369,298,405</b>	<b>15</b>	<b>97,570,179,206</b>	<b>-</b>	<b>-</b>	<b>13,799,119,199</b>		

## Annexure - 1

Name of the Corporate Debtor : GVK Energy Limited  
Date of Commencement of CIRP : 06.05.2025 (Order Copy Received on 07.05.2025)  
List of Creditors as on : 30.05.2025

## List of Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)

(Amount in INR)

Sl. No.	Name of Creditor	Details of Claims Received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by Guarantee	Whether Related Party?					
1	IDBI Bank Limited	21.05.2025	17,08,07,69,243.36	17,08,07,69,243.36	Unsecured	-	No	17.51%	-	-	-	The security package is under evaluation. The amount under verification is on account of pending information to be received by the IRP.
2	Bank of India	19.05.2025	3,19,93,17,767.47	3,07,28,38,196.77	Unsecured	-	No	3.15%	-	-	126,479,571	
3	UCO Bank	17.05.2025	8,97,61,86,020.93	8,97,61,86,020.93	Unsecured	-	No	9.20%	-	-	-	
4	Union Bank of India	21.05.2025	13,79,76,63,905.13	13,79,76,63,905.13	Unsecured	-	No	14.14%	-	-	-	
5	Punjab & Sind Bank	21.05.2025	5,28,39,82,189.00	5,27,44,48,976.43	Unsecured	-	No	5.41%	-	-	9,533,213	
6	Aditya Birla ARC Limited (acting in capacity as Trustee)	15.05.2025	3,66,52,32,572.00	3,66,44,39,457.00	Unsecured	-	No	3.76%	-	-	793,115	
7	Phoenix ARC Private Limited (acting as a Trustee of Phoenix)	20.05.2025	13,51,18,98,417.00	2,64,01,53,186	Unsecured	-	No	2.71%	-	-	10,871,745,231	
8	Axis Bank Limited	21.05.2025	2,48,08,39,543.71	1,56,69,91,010.64	Unsecured	-	No	1.61%	-	-	913,848,533	
9	LIC of India	21.05.2025	5,04,06,63,313.00	3,94,99,21,694.06	Unsecured	-	No	4.05%	-	-	1,090,741,619	
10	India Infrastructure Finance Company Limited (IIFCL)	21.05.2025	6,10,13,08,163.78	6,10,13,08,163.78	Unsecured	-	No	6.25%	-	-	-	
11	Punjab National Bank	21.05.2025	11,78,01,60,304.61	11,08,75,21,577.38	Unsecured	-	No	11.36%	-	-	692,638,727	
12	Bank of Baroda (SAMB Chennai)	23.05.2025	11,97,71,63,627.89	11,96,23,19,949.23	Unsecured	-	No	12.26%	-	-	14,843,679	
13	Bank of Baroda (ZOSARB Mumbai)	19.05.2025	73,99,30,498.62	73,96,70,498.62	Unsecured	-	No	0.76%	-	-	260,000	
14	Indian Bank	14.05.2025 and 15.05.2025	7,57,26,22,831.88	7,57,26,22,831.88	Unsecured	-	No	7.76%	-	-	-	
15	Karnataka Bank	21.05.2025	16,15,60,007.00	8,33,24,494.69	Unsecured	-	No	0.09%	-	-	78,235,512	
<b>Total</b>			<b>1,11,36,92,98,405.38</b>	<b>97,57,01,79,205.90</b>		-	-	<b>100%</b>	-	-	<b>13,79,91,19,199.48</b>	

## Notes:

- Claims received till 21.05.2025 have been collated and verified by the Interim Resolution Professional for the purpose of constitution of Committee of Creditors.
- Substantial claims on the Corporate Debtor are on account of obligations arising out of Corporate Guarantees issued by the Corporate Debtor. On account of non-receipt of critical information pertaining to books of account of Corporate Debtor / principal borrowers, the claims have been verified and admitted based on the submissions made by respective creditors and are subject to revision based on receipt of additional information.
- Components of claim, including penal interest are subject to revision pursuant to receipt of clarifications from creditors.
- The claims are subject to ongoing legal proceedings, if any, including relating to GVK Coal (Tokisud) Company Private Limited, and subject to revision / updation, based on receipt of further information / clarification. Further, if any additional information is received w.r.t realisations made by creditors w.r.t claims made on Corporate Debtor, the same shall result in necessary revision / updation.
- Phoenix ARC Private Limited (acting as a Trustee of Phoenix Trust-FY25-4) has submitted claim in respect of Non-Convertible Debentures ("NCD") issued by Corporate Debtor and with respect to corporate guarantee issued for dues of Alaknanda Hydro Power Company Limited ("AHPL"). The claim pertaining to loans/NCD of AHPL is subject to verification upon receipt of pending requisitions and provisions of Code. Further, it is noted that vide notice of Invocation dated 17.05.2022, pledged shares of AHPL held by GVK Energy Ltd. (40% of equity of AHPL) were invoked, however, no actual sale of these shares has taken place till insolvency commencement date (i.e 06.05.2025)